

# Achieving Excellence through CSE





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1. Highest standards of Chapter governance, management and mission-driven operations
2. Transparency to achieve excellence and be eligible for awards
3. 8 guiding principles





# Chapter Development



# Chapter Development

1. Hold two Risk Management programs for Chapter Members and Initiates\*
2. Participate in an annual Chapter visit by the National Office\*
3. Have one active Student Member Leadership in Action Facilitator
4. Host two Leadership in Action Modules
5. Send at least two Student Members to Leadership Academy
6. Send a delegate to National Convention



# Communications

# Communications

1. Meet with your Chapter Advisor twice in the academic year
2. Have a Chapter Advisor\*
3. Send a minimum of two published communications to Alumni\*
4. Invite Alumni to a minimum of one event
5. Invite University/College President or Provost to a minimum of one sponsored Phi Sigma Pi Event







# Public Awareness

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1. Have a local philanthropy
2. Support our National Philanthropy HOBY
3. Application of style and graphic guides
4. Hours to plan and execute service events
5. Social media profiles are active/accurate
6. Press release submissions\*





# Chapter Sustainability



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1. Host Alumni Ritual Ceremony
2. Meets or exceeds new Member outreach
3. Fulfillment of National Initiation Program requirements\*
4. Chapter approved Initiate Program requirements\*
5. Host recruitment events in the fall and winter/spring\*
6. Host Information Sessions\*
7. Initiate retention rate (fall and winter/spring)
8. Resignation/Expulsion retention rate



# Strategy & Evaluation

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1. Academic year goals submitted\*
2. Host at least two scholarship events\*
3. Host at least two leadership events\*
4. Host at least two fellowship events\*
5. Evaluation of events





# Chapter Leadership

# Chapter Leadership

1. Executive Board reports submitted\*
2. Held Officer Transition program\*
3. Held weekly Executive Board Meetings
4. Host Ritual Review two times
5. Officer Installation Ceremony performed







# Compliance & Ethics



# Compliance & Ethics

1. Chapter Bylaws submitted\*
2. Chapter Operating Policies submitted\*
3. Risk Management Policy submitted\*
4. Provided reasonable accommodations for attendees with disabilities\*
5. Meetings were held with quorum at least every two weeks\*
6. No disciplinary concerns with the National Office
7. Maintained university recognition\*



# Finance & Operations

# Finance & Operations

1. Annual budget submitted\*
2. Deposited monies in insured accounts\*
3. Weekly financial reports
4. Applied for school funding for National events
5. Submitted dues by required due dates\*



# Finance & Operations

6. Submitted new Member information by due dates\*
7. Submit Graduating Senior information by due dates\*
8. Update Member Roster\*
9. Submit incoming Officer information\*
10. Chapter budgets for National Convention Delegate\*





# Let's Play!

Get in teams and collect all of the pieces.