









- Highest standards of Chapter governance, management and mission-driven operations
- 2. Transparency to achieve excellence and be eligible for awards
- 3. 8 guiding principles





## **Chapter Development**

- 1. Hold two Risk Management programs for Chapter Members and Initiates\*
- 2. Participate in an annual Chapter visit by the National Office\*
- 3. Have one active Student Member Leadership in Action Facilitator
- 4. Host two Leadership in Action Modules
- 5. Send at least two Student Members to Leadership Academy
- 6. Send a delegate to National Convention



## Communications

- 1. Meet with your Chapter Advisor twice in the academic year
- 2. Have a Chapter Advisor\*
- 3. Send a minimum of two published communications to Alumni\*
- 4. Invite Alumni to a minimum of one event
- 5. Invite University/College President or Provost to a minimum of one sponsored Phi Sigma Pi Event



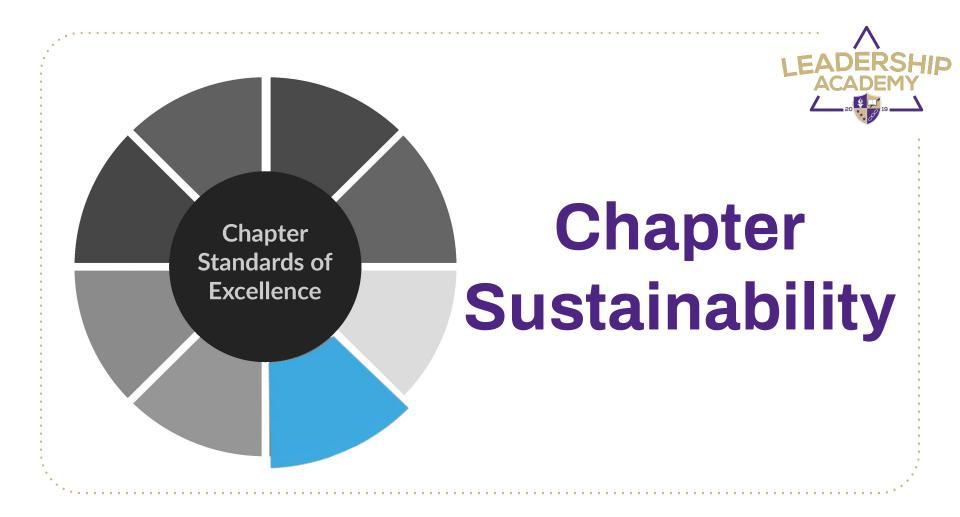




#### **Public Awareness**

- 1. Have a local philanthropy
- 2. Support our National Philanthropy HOBY
- 3. Application of style and graphic guides
- 4. Hours to plan and execute service events
- 5. Social media profiles are active/accurate
- 6. Press release submissions\*





## **Chapter Sustainability**

- 1. Host Alumni Ritual Ceremony
- 2. Meets or exceeds new Member outreach
- 3. Fulfillment of National Initiation Program requirements\*
- 4. Chapter approved Initiate Program requirements\*
- 5. Host recruitment events in the fall and winter/spring\*
- 6. Host Information Sessions\*
- 7. Initiate retention rate (fall and winter/spring)
- 8. Resignation/Expulsion retention rate



## **Strategy & Evaluation**

- 1. Academic year goals submitted\*
- 2. Host at least two scholarship events\*
- 3. Host at least two leadership events\*
- 4. Host at least two fellowship events\*
- 5. Evaluation of events



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#### **Chapter Leadership**

- 1. Executive Board reports submitted\*
- 2. Held Officer Transition program\*
- 3. Held weekly Executive Board Meetings
- 4. Host Ritual Review two times
- 5. Officer Installation Ceremony performed



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## **Compliance & Ethics**

- 1. Chapter Bylaws submitted\*
- 2. Chapter Operating Policies submitted\*
- 3. Risk Management Policy submitted\*
- 4. Provided reasonable accommodations for attendees with disabilities\*
- 5. Meetings were held with quorum at least every two weeks\*
- 6. No disciplinary concerns with the National Office
- 7. Maintained university recognition\*



## **Finance & Operations**

- 1. Annual budget submitted\*
- 2. Deposited monies in insured accounts\*
- 3. Weekly financial reports
- 4. Applied for school funding for National events
- 5. Submitted dues by required due dates\*



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## **Finance & Operations**

- 6. Submitted new Member information by due dates\*
- 7. Submit Graduating Senior information by due dates\*
- 8. Update Member Roster\*
- 9. Submit incoming Officer information\*
- 10. Chapter budgets for National Convention Delegate\*



# Let's Play!

Get in teams and collect all of the pieces.

